

Account Number



# BUSINESS SAVINGS ACCOUNT APPLICATION

People's Choice Credit Union,  
a trading name of Australian Central Credit Union Ltd  
ABN 11 087 651 125, acts under its own  
Australian Financial Services Licence (AFSL 244310)  
and Australian Credit Licence (ACL 244310)  
T 13 11 82 peopleschoicecu.com.au

Member Number

Membership Name

Account required

- Business & Community Account
- Business Access
- Business Line of Credit (subject to approval)
- Business Online Account

Signing Authority

- I/We require  only one to sign (mandatory for Business Online Account)
- at least  to sign
- All to sign

Facilities ^

I/We require

- a cheque facility  25  50  100
- an Overdraft (subject to approval)

^ Facilities are not available for Business Online Account

## Account Access for Authorised Account Owners

Signatory 1

|               |         |            |
|---------------|---------|------------|
| First name(s) | Surname | Position   |
| Signature     |         | Member no. |

Facilities required for Signatory 1

- Business Visa Debit Card+  Visa Debit Card\*  Internet Banking\*\*  Phone Banking  eStatements\*\*\*

Signatory 2

|               |         |            |
|---------------|---------|------------|
| First name(s) | Surname | Position   |
| Signature     |         | Member no. |

Facilities required for Signatory 2

- Business Visa Debit Card+  Visa Debit Card\*  Internet Banking\*\*  Phone Banking  eStatements\*\*\*

Signatory 3

|               |         |            |
|---------------|---------|------------|
| First name(s) | Surname | Position   |
| Signature     |         | Member no. |

Facilities required for Signatory 3

- Business Visa Debit Card+  Visa Debit Card\*  Internet Banking\*\*  Phone Banking  eStatements\*\*\*

Signatory 4

|               |         |            |
|---------------|---------|------------|
| First name(s) | Surname | Position   |
| Signature     |         | Member no. |

Facilities required for Signatory 4

- Business Visa Debit Card+  Visa Debit Card\*  Internet Banking\*\*  Phone Banking  eStatements\*\*\*

+ available to business members who are self employed (Sole Trader, Partnership or Company).

\*available only where accounts are "one to sign" and excludes Business Online Account. If card access is required for accounts with two or more to sign (for deposit access) a redicard must be ordered.

\*\*Unlimited access to internet banking is only available for accounts with 'one to sign'.

\*\*\*For business accounts to be available through eStatements, signatory must be registered for eStatements. A signatory will receive an eStatement in addition to the paper statement issued to the business.



Tax File Number / Exemption (if not completed, you may be taxed on interest received)

This information will be destroyed once loaded onto the system.

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## Declaration

It is acknowledged that:

- any liability in connection with the operation of this account generally is joint and several.
- People's Choice Credit Union has the right to decline or approve account applications.

I/We understand that it is an offence under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 to make a false and misleading statement. I/We declare that the details as shown on this form are complete and accurate.

I/We have received the Accounts & Access Facilities Terms & Conditions document, Fees & Charges document and Business Interest rates and agree to be bound by them.

I/We understand that the collection of my/our Tax File Numbers is authorised, and their use and disclosure are strictly regulated by Tax Laws and the Privacy Act. I/We understand that quotation is not compulsory, but tax may be taken out of my/our interest if I/we do not quote my/our Tax File Number or claim an Exemption.

I/We have received the Privacy Policy from People's Choice Credit Union. I/We consent to the collection, use, handling, and disclosure of my/our personal information as set out in the Privacy Policy. I/We understand the Privacy Policy may change from time to time and I/we will be kept updated of any changes to the Privacy Policy via People's Choice Credit Union's newsletters or on its website. I/We consent to the collection, use and disclosure of the information contained in this application and for any other application or communication I/we may have with People's Choice Credit Union from time to time. If I/we supply information to People's Choice Credit Union about another person, I/we confirm that I/we am/are authorised by that person to supply the information and I will inform that person how to contact People's Choice Credit Union, how to obtain the Privacy Policy, that People's Choice Credit Union will use and disclose their personal information for the purposes set out in this document and that they can gain access to that information.

I/We authorise People's Choice Credit Union to provide its relevant service providers:

- Any information provided by me/us in this document (including personal information)
- Any other information (including personal information) I/we may provide to People's Choice Credit Union which they may lawfully obtain about me/us where the provision of such information is required or allowed by law. This includes verification of personal information as required by the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.

|               |         |          |
|---------------|---------|----------|
| First name(s) | Surname | Position |
| Signature     |         |          |
| First name(s) | Surname | Position |
| Signature     |         |          |

## Signing Instructions for above Declaration

| Membership Type           | Declaration to be Signed by   |
|---------------------------|---|
| Sole Trader               | Sole Trader   |
| Partnership               | All partners  |
| Company - Sole Trader     | Sole Director/Secretary   |
| Company - Multi Director  | Any 2 Directors or 1 Director together with the Secretary                                       |
| Association               | Any 2 (max3) Officeholders (e.g. President, Secretary, Treasurer)                               |
| Trust/Superannuation Fund | If Trustees are Individuals, all Trustees<br>If Trustee is a Company, as per Company Membership |

## People's Choice Credit Union Use Only

- Cheque signatory card completed
- Internet Banking Access loaded (under personal membership/s)

### Regulatory Requirements

Accounts & Access Terms & Conditions, Fees & Charges, Business Interest Rates

Issued to all members if not previously recorded  Yes  No

|  |                 |       |      |      |
|--|-----------------|-------|------|------|
| <input type="checkbox"/> Signatures verified | Operator's Name | Print | Sign | Date |
| <input type="checkbox"/> Processed by        | Operator's Name | Print | Sign | Date |
| <input type="checkbox"/> Checked by          | Operator's Name | Print | Sign | Date |



Cut off Tax File Number and destroy, once loaded